



Case Study

Enhanced Workplace and Faster Collaboration for a Leading Wealth Management SaaS Provider

Client

The client offers SaaS-based, end-to-end technology solutions to the banking and financial service industries with particular focus on wealth management products, mutual fund, insurance, and alternative investment sectors.

A Challenges

- Diversified IT infrastructure provisioning workflow across various business units and ecosystem tools.
- ☑ Time-consuming, error-prone, and complicated enterprise resources onboarding process impacting timeliness for rapidly growing teams.
- Intricate access management for cloud services leading to unutilized and un-streamlined cost overheads.

W LTIMindtree Solution

- Centrally-organized technology stack powered by configuration wizards. This enabled one-click persona-based infrastructure provisioning.
- Codified project onboarding to ensure people have faster access to system and information.
- User-friendly interface and synergetic collaboration for creating and controlling virtual workspace, thus improving agility, flexibility, and faster outcomes.

Business Benefits



Productive teams from day zero by reducing the resource onboarding turnaround to minutes from days.



Cost efficient on Infrastructure provisioning.



<4 Hours of POD enablement.



Systemized persona driven design and ready-to-use collaboration platform.



Centrally organized data for planning and tracking.

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